



Executive Diploma in Merger & Acquisition

行政人員文憑(企業併購與整合)

The Executive Diploma in Merger & Acquisition is designed for executives who might come across M&A in their career and for those who would like to enrich their knowledge and skills in practicing M&A. Focusing primarily on practical skills and case studies, the programme is particularly relevant for professionals who are engaged in corporate development and the corporate finance function within a commercial firm.

Strategic Issues in M&A

This course is designed to provide students with an overview of the various aspects of the merger and acquisition (M&A) process. Topics include M&A strategies, M&A transaction process, deal structuring I, post-merger integration, and cross-border M&A.

Business Valuation & Financing

This course is designed to provide students with an understanding of the methods of business valuation. Topics include: an overview of the financing process, the pros and cons of using financial ratios and interpretations of financial statements, as well as a review of the shortcoming of capital budgeting tools.

Due Diligence, Tax and Accounting Issues in M&A

This course is designed to provide students with an understanding of the accounting and tax aspects of the M&A process. Topics include accounting for M&A with respect to consolidation, assessing value of assets and liabilities of M&A. Other major topics include tax planning and foreign exchange impact on M&A with particular reference to cross-border transactions.

Programme Structure

Executive Diploma in Merger & Acquisition: Achieved at least 70% attendance with pass grades in all three modules.

Executive Certificate in Merger & Acquisition: Fulfilled the course requirements in 2 modules in the captioned programme.

Entry Requirement

Applicants shall:

- (a) hold a bachelor's degree awarded by a recognized university or equivalent; or
- (b) hold an Associate Degree/ a Higher Diploma or equivalent, and have at least 2 years of work experience;
or
- (c) hold a recognized professional qualifications or equivalent.

Applicants with other qualifications and substantial senior level work experience will be considered on individual merits.

Course Fee

\$6,350 per module

Programme Delivery

Language: English

Business Valuation & Financing
Strategic Issues in M&A
Due Diligence, Tax and Accounting Issues in M&A

1400-2000 (Saturday)

Venue:

Admiralty Learning Centre/ HPSHCC/

HK\$6,350 per module

Island East Campus

Application Procedure

1. Apply via HKU SPACE online enrolment system and pay by credit cards or PPS.
2. Complete the enrolment form and enroll in the course
 - o At the Enrolment Centres of HKU SPACE (please refer to the 'Enrolment Centre' section) by cash, EPS, cheque/bank draft or credit cards (VISA / MasterCard);

OR
 - o By mail with cheque/bank draft to 'Executive Diploma in Merger and Acquisition', HKU SPACE, 34/F., United Center, 95 Queensway, HK'. (*Cheque/Bank draft should be made payable to 'HKU SPACE'*)

Programme Enquiries

Telephone: 2520 4612

Fax: 2858 4750

Email: finedec@hkuspace.hku.hk

Website: <http://hkuspace.hku.hk/>

(Search words: finedec)

Application Deadline

14 days before each module start date

Enrolment Centres

Admiralty Learning Centre [ADC]

3/F, Admiralty Centre,
18 Harcourt Road, Hong Kong
(Exit A, Admiralty MTR Station)
3761 1111

Fortress Tower Learning Centre [FTC]

14/F, Fortress Tower, 250 King's
Road., North Point, Hong Kong
(Exit B, Fortress Hill MTR Station)
3762 0888

HPSHCC Campus [HPSHCC]

1/F, HPCC Campus,
66 Leighton Road,
Causeway Bay, Hong Kong
3923 7171

Island East Campus [IEC]

2/F, 494 King's Road,
North Point, Hong Kong
(Exit B3, North Point MTR Station)
3762 0000

HKU Campus [HKUC]

3/F, T.T.Tsui Bldg.
The University of Hong Kong
Pokfulam Road, Hong Kong
2975 5680

Kowloon East Campus [KEC]

1/F, 28 Wang Hoi Road,
Kowloon Bay, Kowloon
(Exit B, Kowloon Bay MTR Station)
3762 2222

Kowloon West Campus [KWC]

38-46, Nassau Street, Mei Foo
Sun Chuen (Phase 6), Kowloon
(Exit B, Kowloon Bay MTR Station)
3762 4000